



## The Instreet Enterprise Trusts

Access some attractive market choices with growth potential, competitive funding costs and capital protection at maturity.

The Instreet Enterprise Trusts provide you with the opportunity to access some attractive market choices with growth potential. You are required to borrow 100% of the initial investment amount and your investment will be capital protected at maturity.

The Instreet Enterprise Trusts seek to provide you with the following potential benefits and features:



### **Attractive investment opportunities with growth potential: the Instreet Enterprise Trusts offer you the opportunity to access investments in:**

- > key emerging markets;
- > equity securities of the global gold mining industry; and
- > a dynamic index with exposure to commodities.



### **100% gearing with competitive funding costs:**

The 100% gearing facility allows you to invest with a low initial capital outlay. You will have access to competitive interest rates and flexible loan options under Investment Loans offered by a Macquarie company (Loan Provider).<sup>1</sup>



### **Capital protection at Maturity:**

Your exposure to the underlying investments in each of the Instreet Enterprise Trusts should be capital protected at maturity, thus ensuring that you should receive at maturity an amount that is at least sufficient to repay your Investment Loan. This capital protection is subject to risks, limitations and conditions.<sup>2</sup>



### **Profit Lock-In:**

This feature provides a rising minimum redemption value at the maturity date for two of the options. The Profit Lock-In feature is subject to risks, limitations and conditions.



### **Quick and easy to set up:**

Investors, complete a single application for the Instreet Enterprise Trust and Loan(s).



### **Ability to redeem your investment:**

You may redeem your units from the Instreet Enterprise Trust semi-annually from July 2009. However the investment is designed to be held until maturity and thus, capital protection will not apply to your investment prior to maturity.



### **An efficient investment solution:**

- > Interest on the Investment Loan should be fully tax deductible
- > If investors choose to pay interest annually-in-advance, they may be entitled to claim tax deductions at the time of the payment; and
- > Investors may also benefit from an additional tax deduction (over and above their actual cash payment) due to the terms of the Investment Loan.



### **Investment term of 7 years**



**Investors may invest in any one or more of the Instreet Enterprise Trusts with a minimum investment of \$5,000 in any one Trust with a minimum total investment amount of \$20,000.**

<sup>1</sup> Investors must be approved by the Loan Provider.

<sup>2</sup> Note that capital protection only applies at maturity and is subject to risks, limitations and conditions. Investors should refer to the Product Disclosure Statement (PDS) for more information on capital protection.

## Application Closes 30 June 2008

While the current Offer is scheduled to close at 3.00pm (Sydney time) on Monday 30 June 2008, you are encouraged to submit your Application Form so that it is received by the Responsible Entity or the Loan Provider on or before Friday 27 June 2008.

## Attractive investment opportunities with growth potential

Instreet Enterprise Trust	Underlying Investment	Exposure
Global Gold Trust	BlackRock Global Funds - World Gold Fund	Selected world gold and mining companies. This exposure is actively managed by BlackRock.
Emerging Markets Trust	BlackRock Global Funds - Emerging Markets Fund	Selected emerging market companies. This exposure is actively managed by BlackRock
Momentum Trust	Merrill Lynch Focus Momentum Index	A dynamic momentum index providing varying exposure to four baskets of indices and funds, each with a common theme of commodities.

### Investment Loan

You are required to apply for an Investment Loan from the Loan Provider to fund 100% of the issue price of your Units. The Investment Loan is an interest only loan and repayable at Maturity. The Australian value of your Units at Maturity will be at least equal to the loan repayment amount at Maturity. Investors may pay interest on their Investment Loan, by direct debit, either monthly in arrears or annually-in-advance.<sup>3</sup>

### Interest Loan

For Investors choosing to pay their interest annually-in-advance, an Interest Loan may be available at the discretion of the Loan Provider to fund this interest payment. The Interest Loan will commence on 30 June 2008, for the period until 29 June 2009, and is to be repaid by 12 monthly principal and interest payments starting 31 July 2008.<sup>4</sup>

### Competitive Interest costs

The interest rates and payment options below are indicative only. The actual interest rates will be determined by the Loan Provider on or before 26 June 2008 and published on the Instreet Enterprise Trusts' website at [www.instreet.com.au](http://www.instreet.com.au).

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For more information and a copy of the PDS, contact **Instreet Investment Limited**.

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<sup>3</sup> The Investment Loan Repayment amount at maturity may be different to the Australian Dollar amount borrowed on the Unit Issue Date due to the cost of hedging the foreign currency exposure. An equal and offsetting benefit will be captured by the trust by hedging its currency exposure so that at maturity, the value of your units from the Instreet Enterprise Trusts will be sufficient to meet your obligations to pay the Investment Loan Repayment amount (subject to the creditworthiness of the Swap Counterparties and FX Counterparty).

<sup>4</sup> If an investor applies for an Interest Loan, they will be taken to have applied for a further Interest Loan for each subsequent Interest Period beginning 30 June, unless the investor elects not to draw down in a particular Interest Period by notifying the Loan Provider at least 15 Business Days prior to the next 30 June or the Loan Provider decides not to provide the investor with an Interest Loan for the subsequent Interest Period.

## Interest rates for the period from 30 June 2008 to 29 June 2009\*

	Floating Interest Rate		Semi-Fixed Interest Rate**
	Annual-in-advance p.a.	Monthly in arrears p.a.	Annual-in-advance p.a.
Instreet Investment Trust	7.60%	8.00%	8.85%
Global Gold Trust	7.60%	8.00%	8.85%
Emerging Markets Trust	8.10%	8.50%	9.35%

\* These interest rates are indicative only. The actual interest rates will be determined by the Loan Provider on or before 26 June 2008 and published on the Instreet Enterprise Trusts' website at [www.instreet.com.au](http://www.instreet.com.au).

\*\* Please note that the Semi-Fixed Interest Rate option is not available if you elect to make your interest payments monthly in arrears.

For full details of interest rates and payment options available please refer to the PDS

## How to apply

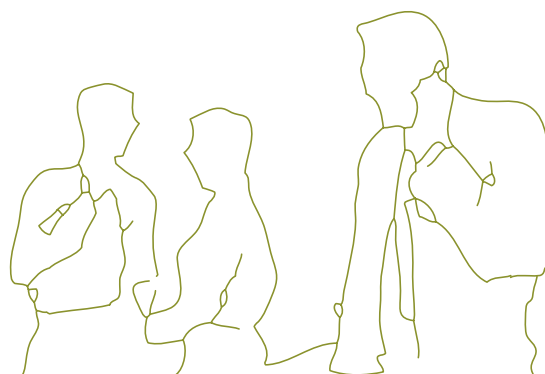
Before investing in the Instreet Enterprise Trusts, it is important that investors read and understand the terms and investment risks set out in the Product Disclosure Statement (PDS). Please contact Instreet to obtain a copy of the PDS on **(02) 8216 0804** or download from Instreet's website [www.instreet.com.au](http://www.instreet.com.au).

If, after you have read the PDS, you decide to apply for Units, please complete and return the Application Form attached to the PDS.

Completed application forms can be sent to:

**Instreet Investment Limited**  
**Level 34, 50 Bridge Street,**  
**Sydney NSW 2000**

Investors are encouraged to submit their applications forms before 27 June 2008.  
Stamp duty will be payable if your application form is received on 30 June 2008.





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For more information and a copy of the PDS, contact **Instreet Investment Limited**.

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Instreet Investment Limited (Instreet) ABN 44 128 813 016 is the consultant to financial advisers for investors into the Instreet Enterprise Trusts and will coordinate your investment in Units in the Instreet Enterprise Trusts. Instreet is an authorised representative of EA Financial, LP (EAF) ABN 16 971 745 471, under Australian Financial Services Licence No. 246801. EAF's contact details are P: (02) 8667 3198, F: 1300 656 398 and its offices are located at Level 13, 167 Macquarie Street, Sydney NSW. The information has been prepared by Instreet and is current as at 24 April 2008.

Macquarie Financial Products Management Limited ABN 38 095 135 694, AFSL 237847 (MFPML) is the responsible entity of and issuer of units in the Instreet Global Gold Trust (Global Gold Trust); Instreet Emerging Markets Trust (Emerging Markets Trust); and Instreet Focus Momentum Trust (Focus Momentum Trust) (collectively, Instreet Enterprise Trusts). EAF is responsible for overseeing the services of Instreet but does not guarantee or otherwise provide assurance in respect of the obligations of Instreet or MFPML.

An invitation to apply for units in each of the Instreet Enterprise Trusts will be made by MFPML in a Product Disclosure Statement to be dated on or around 5 May 2008 (PDS). The PDS is not available at the date this information was prepared. It will be made available when the product is released or otherwise becomes available, which is expected to be on or around 5 May 2008. The PDS will be available from Level 34, 50 Bridge St, Sydney or by phoning (02) 8216 0804. In deciding whether to acquire or continue to hold an investment in the Instreet Enterprise Trusts, investors should obtain the PDS and consider its contents.

This flier has been prepared for advisers. It may not be passed on to retail clients unless it forms part of the adviser's advice to the client. This information is general advice and does not take account of an investor's objectives, financial situation or needs. Before acting on this general advice, investors should therefore consider the appropriateness of the advice having regard to their situation. Investors should consider the PDS in deciding whether to acquire, or continue to hold, an investment in the Instreet Enterprise Trusts. We recommend investors obtain financial, legal and taxation advice before making any financial investment decisions.

The loans are offered by a Macquarie Group company and are subject to approval.

Instreet does not give, nor does it purport to give, any taxation advice. The taxation discussion in this document is based on laws current at the time of writing. Those laws and the level of taxation may change. The application of taxation laws to each investor depends on that investor's individual circumstance. Accordingly, investors should seek independent professional advice on taxation implications before making any investment decision.

MFPML will pay out of its own funds to Instreet a Distribution Fee of up to 0.77% per annum (including GST) of the Investment Amount. MFPML may also pay out of its own funds to financial advisers or to Instreet commissions of up to 3.3% (including GST) of the Investment Amount. MFPML or a Macquarie Group company may also enter into arrangements with Instreet to provide non-monetary or monetary benefits in addition to, or instead of, the commissions discussed above. Examples of non-monetary benefits include invitations to conferences, professional development, accommodation or travel. These benefits may be provided to Instreet in addition to, or instead of, commissions.

Past performance is not a reliable indicator of future performance.

Apart from the disclosed relationships referred to above, EAF and Instreet are not owned by, or related parties of, MFPML; EAF and Instreet do not hold any ownership interests in MFPML. EAF and Instreet do not hold any ownership interests in each other. Neither Instreet nor EAF has any authority to bind or commit MFPML or any Macquarie Group company and any representations made in this statement are made on behalf of Instreet and not on behalf of MFPML or any Macquarie Group company.

**Macquarie Financial Products Management Limited (MFPML) and the Instreet Enterprise Trusts are not authorised deposit-taking institutions for the purposes of the Banking Act 1959 (Commonwealth of Australia), and their obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of MFPML or the Instreet Enterprise Trust.**